

Charitable Donation Of Securities In Kind

RAYMOND JAMES®

Raymond James Ltd. is a
Member of CIPF & IIROC

FA #

Account #

Branch

Donor Information

Name _____ Address _____
City _____ Province _____ Postal Code _____ Phone Number _____

Donor's Brokerage Information

Financial Institution Name _____ Contact Name _____
Donor's Account Number: _____ Phone Number _____ Euroclear # _____
E-mail _____ CUID: _____ DTC #: _____ Dealer / Rep # _____

Securities To Be Transferred

1. Name of Security: _____ Quantity _____ CUSIP/ISIN: _____
2. Name of Security: _____ Quantity _____ CUSIP/ISIN: _____

Charitable Organization & Brokerage Information

Name of Charity _____ Phone Number _____
Contact Name _____ E-mail _____
Name of Receiving Firm _____ Charity Account # _____ Phone Number _____
Broker Contact Name _____ E-mail _____
CUID: _____ DTC #: _____ Euroclear # _____ Dealer / Rep # _____

Additional Instructions: _____

Donor Authorization:

I hereby give authority to Raymond James Ltd. firm to deliver the above noted securities without restriction as a charitable donation as instructed on this form. The undersigned have expressly requested that this Agreement and all deeds, documents or notices relating thereto be in the English language; les soussignés ont expressément exigé que cette convention et toute autre contrat, document ou avis afférent soient en langue anglaise.

Signature of Donor

ACTTRF/DNR2010

Signature of Donor



Date (mm/dd/yyyy)



To contact Raymond James please
direct any questions to:

Phone: 403-221-0376
Fax: 403-221-0350